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hadleys wills

Products:

Guidance



Wills

Mirror Wills - **Simple**

- Leaving 'everything' to each other

Mirror Wills - **Complex**

- Using various trusts - for asset protection and bloodline protection



Trusts within a Will

Life Interest Trust [LIT]

- Created within the Will
- Commences on death of Testator
- Only Life time interest i.e. use
- **Full** IHT spouse exemption
- Open door for **further** IHT planning
- **Bloodline** protection

Trusts within a Will

Will Discretionary Trust

Bloodline Protection Trust:

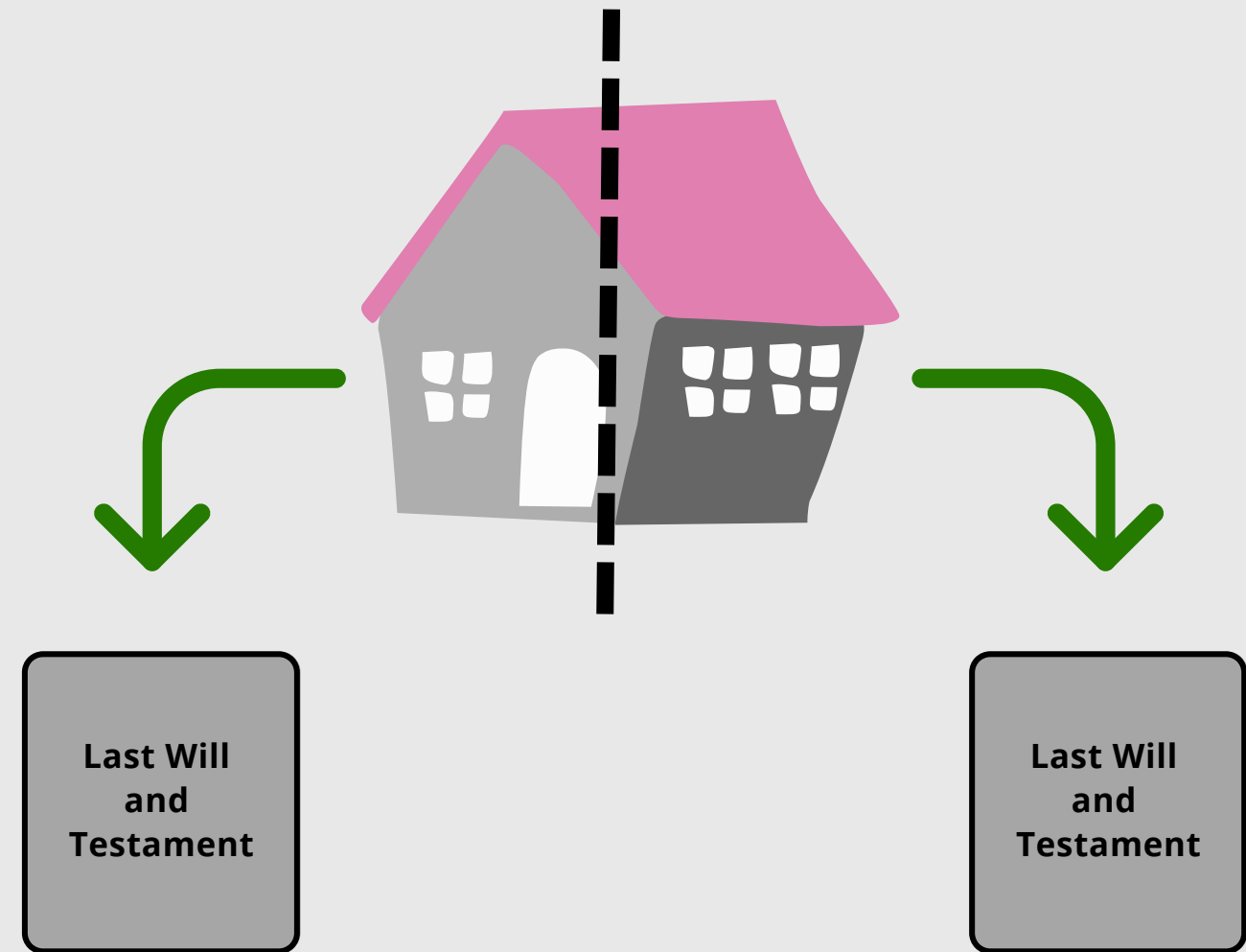
- Set up within the Will of the testator
- Useful for **Bloodline** protection
- **Protection** for beneficiaries **divorce**, bankruptcy
- **Income tax** planning for generations- school fees etc
- **No IHT** again on the same assets for 125 years!
- Not expensive to run

Severance

Joint Tenancy



Tenant in Common



Document Storage

What we offer

- Highly secure location
- Quick and easy retrieval
- Flexible payment schemes
- Professional service
- Tracked delivery
- Unique reference number
- Fire and Water damage protection
- 24/7 manned reception

Price Options

- Annual - £10
- Lifetime - £49
- Hadleys Wills appointed as Executor